

To All Concerned Parties

Real Estate Investment Trust Securities Issuer  
 ESCON JAPAN REIT Investment Corporation  
 Representative: Tadashi Ebihara  
 Executive Director  
 (Securities Code: 2971)

Asset Manager  
 ES-CON ASSET MANAGEMENT Ltd.  
 Representative: Wataru Orii  
 President and Representative Director  
 Inquiries: Kenichi Tanaka  
 General Manager of the Department of  
 Finance and Control  
 TEL: +81-3-6230-9338

### Notice Concerning Debt Financing

ESCON JAPAN REIT Investment Corporation (hereinafter, “ESCON REIT”) announces today that it has decided to obtain debt financing (hereinafter, the “Borrowing”) as described below.

#### 1. Details of the Borrowing

Type <sup>*1</sup>	Lender	Borrowing Amount (million yen)	Interest Rate <sup>*2</sup>	Borrowing Date	Borrowing Method	Repayment Date <sup>*4</sup>	Repayment Method <sup>*5</sup>	Remarks
Short-term borrowing	Mizuho Bank, Ltd.	1,160	Base rate +0.20% <sup>*3</sup>	April 1, 2025	Borrowing based on the individual loan agreements concluded on March 17, 2025 (scheduled) with lender	January 31, 2026	Bullet repayment	Unsecured/ Unguaranteed
Total		1,160						

\*1 “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date. The same shall apply hereafter.

\*2 Loan fees and other charges to be paid to the above lender are not included.

\*3 “Base rate” refers to the one-month Japanese yen Tokyo Interbank Offered Rate (TIBOR) published by the Japanese Bankers Association (JBA) TIBOR Administration. The first interest payment date shall be the end of April 2025, and subsequent interest payment dates shall be the end of each month thereafter, and the principal repayment date (if any of the interest payment date is not a business day, payment will be made on the next business day; if such payment day falls in the next month, payment will be made on the immediately preceding business day). The base rate applied to the calculation period of each interest payment date is determined two business days prior to the borrowing date for the first payment, and then two business days before the interest payment date immediately before the interest calculation period. For the one-month Japanese yen TIBOR published by the JBA TIBOR Administration, please refer to the administration’s website at <https://www.jbatibor.or.jp/>.

\*4 If the repayment date is not a business day, repayment will be made on the next business day; if such repayment day falls in the next month, repayment will be made on the immediately preceding business day.

\*5 If certain requirements, such as advance notification in writing by ESCON REIT, are met during the period between the borrowing date and the repayment date indicated above, ESCON REIT is eligible to repay the borrowed amounts either in whole or in part

prior to the repayment date.

\*6 1,160-million-yen long-term borrowing is subject to conclusion of an agreement related to loans where the lender is reasonably content to the terms and conditions and fulfillment of the entire conditions precedent that are separately prescribed.

## 2. Reason for the Borrowing

To fund the acquisition of real estate trust beneficial interests (for the planned acquisition price of 1,145 million yen) and any incidental expenses, which were stated as “Assets to be Acquired” in the “Notice Concerning Acquisition of a Domestic Real Estate Trust Beneficial Interest (Kohnan tonarie Yamatotakada (leasehold land))” announced today.

## 3. Amount, use and planned disbursement date of the funds

### (1) The Amount of the funds

1,160 million yen

### (2) Specific use of the funds

The funds will be used to cover the payment for the acquisition and related expenses of the real estate trust beneficial interest described above.

### (3) Planned disbursement date

April 1, 2025

## 4. Status of the Borrowings after the borrowing

(million yen)

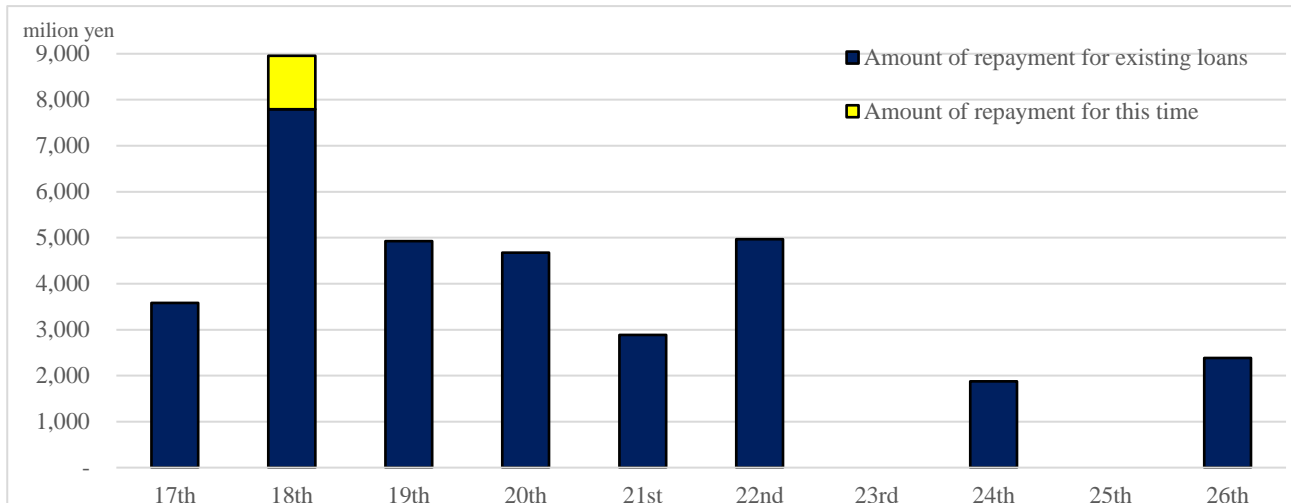
	Before borrowing As of today	After borrowing As of April 1, 2025	Variation
Short-term borrowings	—	1,160	+1,160
Long-term borrowings*	33,091	33,091	—
Total borrowings	33,091	34,251	+1,160
Investment corporation bonds	—	—	—
Total borrowings and investment corporation bonds	33,091	34,251	+1,160
Other interest-bearing debt	—	—	—
Total interest-bearing debt	33,091	34,251	+1,160

\*Long-term borrowings with a maturity of less than one year at each point in time are also included in long-term borrowings.

## 5. Other matters necessary for investors to properly understand and judge the information concerned

Concerning the risks associated with the borrowing, there is no change to the content of “Part I. Fund Information; Section 1. Status of Fund; 3. Investment Risks” of the securities report submitted on October 30, 2024.

## (Reference) Diversification of Interest-Bearing Debt after borrowing



	(million yen)									
	17th	18th	19th	20th	21st	22nd	23rd	24th	25th	26th
Amount of repayment for existing loans	3,578.7	7,797.0	4,928.7	4,672.0	2,887.0	4,965.0	-	1,876.6	-	2,386.0
Amount of repayment for this time	-	1,160.0	-	-	-	-	-	-	-	-
Total	3,578.7	8,957.0	4,928.7	4,672.0	2,887.0	4,965.0	-	1,876.6	-	2,386.0

【URL of ESCON REIT : <https://www.escon-reit.jp/en/>】

### [Reference]

Other press releases, etc. issued as of today

- “Fiscal Report for the Fiscal Period Ended January 31, 2025”
- “Fiscal Results Presentation Materials (16th Period)”
- “Notice Concerning Acquisition of a Domestic Real Estate Trust Beneficial Interest (Kohnan tonarie Yamatotakada (leasehold land))”